



**THE KALYAN JANATA
SAHAKARI BANK LTD.**
MULTI-STATE SCHEDULED BANK



Head Office: Kalyanam_astu,
Om Vijaykrishna Apts., Adharwadi,
Kalyan (W) 421-301. Maharashtra.
kalyanjanata.in @ f t KJSBank

**SHARE REFUND
(IF MEMBER IS DECEASED)**

DETAILS OF APPLICANT

Date - -

Type of applicant Nominee Legal Heir

Name

Address Line 1*

Line 2 City / Town / Village*

District* Pin / Post Code* Mobile No.

To,
The Chief Executive Officer,
The Kalyan Janata Sahakari Bank Ltd., Kalyan (W)

Sir/Madam,

I am the nominee/legal heir of following member, who is deceased.

Name of deceased member

Date of death - - Relation with deceased member

Being a nominee/legal heir, I request you to credit the share amount to my below mentioned account or pay through Pay Order/NEFT/RTGS. I also authorize bank to deduct necessary charges applicable as per bank's rule from same account.

Account no. Branch

Particulars of share certificate are as follows :	Share certificate no.	No. of shares	Amount	Share certificate no.	No. of shares	Amount
Total						

(1) IF SHARE CERTIFICATE/S IS AVAILABLE & NOMINEE IS REGISTERED

- Mandatory** 1. Share Certificate(s)
- Enclosed:** 2. Photocopy of death certificate
3. Membership I-card of deceased member Tick here if membership card is lost
4. KYC documents along with passport size photo of applicant
5. If in case applicant/nominee/legal heir doesn't have account with The Kalyan Janata Sahakari Bank Ltd., They need to enclosed following instrument/s:
- (a) Cancelled cheque / photocopy of first page of passbook having printed name of account holder, account number & IFSC.
- (b) NEFT/RTGS funds transfer application

(2) IF SHARE CERTIFICATE(S) IS AVAILABLE & NOMINEE IS NOT REGISTERED OR NOMINEE IS DECEASED

- Mandatory** 1. Share Certificate(s)
- Enclosed:** 2. Photocopy of death certificate
3. Membership I-card of deceased member Tick here if membership card is lost
4. KYC documents along with passport size photo of applicant/all legal heir(s)
5. If in case applicant/nominee/legal heir doesn't have account with The Kalyan Janata Sahakari Bank Ltd., They need to enclosed following instrument/s:
- (a) Cancelled cheque / photocopy of first page of passbook having printed name of account holder, account number & IFSC.
- (b) NEFT/RTGS funds transfer application
6. Annexure I - Affidavit executed by legal heir(s), & Annexure II - Indemnity bond by legal heir(s)

(3) IF SHARE CERTIFICATE(S) IS NOT AVAILABLE & NOMINEE IS REGISTERED

Mandatory 1. Annexure III - Indemnity bond by nominee (If Share Certificate(s) is lost)

- Enclosed:**
2. Photocopy of death certificate
 3. Membership I-card of deceased member Tick here if membership card is lost
 4. KYC documents along with passport size photo of applicant
 5. If in case applicant doesn't have account with The Kalyan Janata Sahakari Bank Ltd., They need to enclosed following instrument/s:
 - (a) Cancelled cheque / photocopy of first page of passbook having printed name of account holder, account number & IFSC.
 - (b) NEFT/RTGS funds transfer application

(4) IF SHARE CERTIFICATE(S) IS NOT AVAILABLE & NOMINEE IS NOT REGISTERED OR NOMINEE IS DECEASED

Mandatory 1. Share Certificate(s)

- Enclosed:**
2. Annexure V - Indemnity bond by legal heir(s) (If Share Certificate(s) is lost)
 2. Membership I-card of deceased member
 3. Photocopy of death certificate Tick here if membership card is lost
 4. KYC documents along with passport size photo of applicant/all legal heirs.
 5. If in case applicant/nominee/legal heir doesn't have account with The Kalyan Janata Sahakari Bank Ltd., They need to enclosed following instrument/s:
 - (a) Cancelled cheque / photocopy of first page of passbook having printed name of account holder, account number & IFSC.
 - (b) NEFT/RTGS funds transfer application
 6. Annexure IV - Affidavit executed by legal heir(s)

Signature of applicant

Branch

Direct/Indirect liability of member ₹

Direct liability

₹

Indirect liability

Copy of documents & In person Signature verification carried out by :

Employee Name :

Employee Code : Date :

Designation :

Branch Seal

Signature of Branch Official

After verifying form & necessary documents, we have credited share refund amount to applicant's account.

Form & Copy of documents verified by :

Employee Name :

Employee Code : Date :

Designation :

Signature of officer (Share Department) with stamp